

ADDRESS: 301 NORTH CHURCH STREET
SUITE 226 MOORESTOWN, NJ 08057

PHONE: 856.316.4651 FAX: 856.437.4323

Elite Consulting Partners is comprised of a team of industry leading consultants. We serve as the bridge connecting advisors and businesses to unbiased and actionable opportunities while providing the competitive intelligence to maximize revenue, increase equity, and capitalize on operational efficiencies.

E

We Are Your Agent

We are a third-party consulting firm but you should think of us as your agent. We will help you explore alternatives for your practice and find the right firm that will allow you to secure your vision of the future.

To learn more about how Elite Consulting Partners can help you or your firm, please go to

www.eliteconsultingpartners.com

We look forward to having the opportunity to work with you and help your business grow.

We have refined a 5-step process to help advisors put all the pieces together to make their move to a new firm as successful as possible. We call it

THE ELITE NEXT-LEVEL PROCESS

This is used to:

 Evaluate Our Client's Business for Understanding

• Learn About Needs and Objective

• Investigate All Available Options

 Talk with Firms to Match Clients Needs and Objectives Versus Firm Deliverables

 Examine and Negotiate All Financial Offerings to Match Needs and Objectives

We then help select the best firm to match our client's needs, objectives, and financial requirements to ensure an optimal fit for their business and life.